2027 CCE, HCE, ADI - Request for Proposal for Lead Agency Designation

Appendix VII – Proposal Fatal Criteria Evaluation

November 18, 2026

The Proposal Fatal Criteria Review has been completed. The table below summarizes the results of the review.

Proposals listed in the **"Met"** column satisfied all requirements and will advance to the next phase of the evaluation process.

Proposals listed in the **"Failed to Meet"** column did not satisfy one or more required fatal criteria and, therefore, will not be considered for further evaluation.

Met	Failed to Meet
Palm Beach County Board of County Commissioners Division of Senior and Veteran's Services - Palm Beach County Area A	At Talitha Cumi Home Care, Inc. - Palm Beach County Area A
Senior Resource Association - Indian River County	At Talitha Cumi Home Care, Inc. - Palm Beach County Area B
The Volen Center - Palm Beach County Area B	
Council on Aging of Martin County – Martin County	
Okeechobee Senior Services – Okeechobee County	
Council on Aging of St. Lucie – St. Lucie County	

A copy of each bidder's Appendix VII – Fatal Criteria form is attached.

This posting is provided for informational purposes only and does not constitute an "intended decision" under Appendix IX, Appeal Procedures that would allow for the initiation of any appeal.

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: AT TALITHA CUMI HOME CARE INC. PALM BEACH A.

Reviewer: CODY SIME **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?		✓
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?		✓
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?		✓

Footnotes to Failed Criteria:

#2 Bidder failed to submit one additional hard copy of their proposal. Bidder failed to submit two (2) USB drives with one labeled Service Provider Application – Program Module and the other labeled Service Provider Application – Contract Module. Bidder's Service Provider Application did not include a hard copy of the Contract Module. Bidder did not submit an electronic copy of the Contract Module.

#5 Bidder failed to submit the Service Provider Summary Information Page which is required to be completed in its entirety, and signed and dated by an authorized agency official.

#6 Bidder failed to provide a signed commitment form or comparable document (i.e. letter from a funding source) guaranteeing the Bidder's ability to provide adequate matching funds.

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: At Talitha Cumi Home Care, Inc- Palm Beach County Area B

Reviewer: Laurie Greco **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?		✓
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?		✓
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?		✓

Footnotes to Failed Criteria:

#2 Bidder failed to submit one additional hard copy of their proposal. Bidder failed to submit two (2) USB drives with one labeled Service Provider Application – Program Module and the other labeled Service Provider Application – Contract Module. Bidder's Service Provider Application did not include a hard copy of the Contract Module. Bidder did not submit an electronic copy of the Contract Module.

#5 Bidder failed to submit the Service Provider Summary Information Page which is required to be completed in its entirety, and signed and dated by an authorized agency official.

#6 Bidder failed to provide a signed commitment form or comparable document (i.e. letter from a funding source) guaranteeing the Bidder's ability to provide adequate matching funds.

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: Division of Senior & Veterans Services

Reviewer: P Dillon **Date:** 11/17/25

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	✓	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	✓	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	✓	

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: SENIOR RESOURCE ASSOCIATION

Reviewer: CODY SIME **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	✓	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	✓	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	✓	

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: The Volen Senior Center

Reviewer: DANA White **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	✓	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	✓	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	✓	

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: Council on Aging of Martin County

Reviewer: D. Dillon **Date:** 11/17/2026

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	✓	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	✓	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	✓	

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: Three Choice Senior Services

Reviewer: Dana White **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	✓	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	✓	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	✓	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	✓	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	✓	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	✓	

APPENDIX VII

PROPOSAL FATAL CRITERIA

Bidder: Council on Aging St. Lucie

Reviewer: Laurie Greco **Date:** 11/17/26

The "fatal" criteria listed below must be fully met in order for the proposal to be considered for further evaluation. Failure to receive a "YES" response on any item may result in an automatic rejection of the proposal.

	ITEM	YES	NO
1.	Was the proposal received by the time and date specified in the RFP?	X	
2.	Were all copies of the proposal delivered in an envelope or container that was securely sealed and clearly marked on the outside with the RFP title, the name of the bidder, and Community Care Service Area being bid on?	X	
3.	Does the proposal include a signed Statement of No Involvement, attached as Appendix III to this RFP?	X	
4.	Does the proposal contain a signed Contract Terms and Conditions Statement, attached as Appendix II to this RFP?	X	
5	Does the original hard copy of the Service Provider Summary Information page contain the required original signature of the person authorized to bind the agency to all contractual obligations?	X	
6.	Does the proposal include signed commitment forms or a comparable document (i.e. letter from a funding source) guaranteeing the bidder's ability to provide adequate matching funds?	X	